

SUPPLEMENT January 17, 2023

### 1. Cover Page

Supervised Person: Dannelle D. Ward

Name of Investment Adviser: Acropolis Investment Management, L.L.C.

**Street Address:** 14567 North Outer 40, Suite 200

St. Louis, MO 63017

Telephone:888-882-0072Facsimile:888-453-1266Website Address:www.acrinv.com

This brochure supplement provides information about Dannelle D. Ward that supplements the Acropolis brochure. You should have received a copy of that brochure. Please contact us at 888-882-0072 or <a href="mailto:receive-Acropolis">receive-Acropolis</a>' brochure or if you have any questions about the contents of this supplement.

Additional information about Dannelle D. Ward is available on the SEC's website at www.adviserinfo.sec.gov.

The date of this supplement is January 17, 2023



SUPPLEMENT January 17, 2023

## 2. Educational Background and Business Experience

#### Dannelle D. Ward

Year of Birth: 1968

Dannelle D. Ward is a Partner of Acropolis and is a Portfolio Manager responsible for assisting with the execution of investment strategies, client reporting and client contact.

### Formal Education:

B.S.B.A.- Emphasis in Accounting & Economics – University of Missouri –St. Louis – St. Louis, MO 1990

# **Business Background:**

- 08/02 Present: Acropolis Investment Management, L.L.C., Partner & Portfolio Manager
- 12/99-08/02: Customer One Financial Network and affiliates including, Everbank, Evertrade Direct Brokerage and Evertrade Advisors.
- 06/93-12/99 Firstar Bank via Mercantile Bank acquisition via Mark Twain Bank acquisition. Firstar is now wholly owned by US Bank. Various roles in the bond Department, foreign exchange and brokerdealer.
- 05/90-06/93 Mark Twain Bank Audit Department. Senior Auditor

Certified Financial Planning (CFP®) Certificant. Issued by the Certified Financial Planner Board of Standards, Inc. in April 2018.

To earn the CFP® designation, candidates must have a bachelor's degree or higher from an accredited college or university and have 3 years of full-time personal financial planning experience. Candidates must also complete a CFP® board registered program or other qualifying designation in addition to successfully completing a 10-hour examination. CFP® professionals must complete 30 hours of continuing education every two years.

#### 3. Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mrs. Ward.

#### 4. Other Business Activities

Other than her position with Acropolis, Mrs. Ward is not engaged in any investment-related business or occupation or other business or occupation for compensation required to be disclosed in this supplement.



SUPPLEMENT January 17, 2023

# 5. Additional Compensation

No person other than Acropolis provides any economic benefit to Mrs. Ward for providing advisory services.

# 6. Supervision

Cliff Reynolds, who is a partner of the firm, is responsible for the supervision of the Portfolio Managers and Partners, including Dannelle D. Ward. Our methods of monitoring the advice of our Portfolio Managers and Partners include the review of each Investment Policy Statement at the initiation of a client relationship, daily reviews of our trading records, and periodic staff and group meetings.

If you have any questions or concerns regarding the advisory services Dannelle D. Ward provides to you, you may contact Cliff Reynolds at 888-882-0072 or e-mail cr@acrinv.com.