

CEFEX Certified Advisors
use the industry's best fiduciary practices
and are independently audited each year.



If you're an investor or a plan trustee
and you've got a choice of providers,
why not hire the verified best?



About CEFEX:

CEFEX is an independent assessment and certification organization. CEFEX provides comprehensive assessments as measures of risk and trustworthiness of investment fiduciaries.

A CEFEX assessment involves comprehensive reviews of an organization's adherence to the Global Standard of Fiduciary Excellence.

For more information, please visit www.cefex.org