

What does Acropolis Investment Management, LLC (“Acropolis”) do with your PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect, and share depend on the product or service you have with us. This information can include:

- Social Security number and date of birth
- Address and telephone number
- Account information such as account numbers, balances and activity.
- SMS Consent (SMS consent is NOT shared with third parties)

When you are no longer our customer, we continue to share your personal information as described in this notice.

SMS Terms and Conditions:

By opting into SMS (short message service), you agree to receive SMS messages from Acropolis Investment Management, LLC. This includes SMS messages for conversations (external). Message frequency varies. Message and data rates may apply. Message HELP for help. Reply STOP to any message to opt out.

How?

All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Acropolis chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Acropolis share?	Can you limit this sharing?
For our everyday business purposes: such as processing your transactions, maintaining your account(s), responding to court orders and legal investigations, or reporting to credit bureaus	YES	NO
For our marketing purposes: to offer our products and services to you	NO	N/A
For joint marketing with other financial companies	NO	N/A
For our affiliates’ everyday business purposes: information about your transactions and experiences	NO	N/A
For non-affiliates to market to you	NO	N/A

Who we are:

Who is providing this notice?

Acropolis Investment Management, LLC (“Acropolis”)

What we do:

How does Acropolis protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secure files and buildings.

How does Acropolis collect my personal information?

We collect your personal information, for example, when you

- open an account or complete internal or external forms
- transact or make changes to your account
- provide us with documents such as trust documents or tax returns

We may also collect your personal information from your custodian, accountants, lawyers, employers or other advisors upon your request.

Why can't I limit all sharing?

Federal Law gives you the right to limit only

- sharing for affiliates' everyday business purposes - information about your credit worthiness
- affiliates from using your information to market to you
- sharing for non-affiliates to market you

State laws and individual companies may give you additional rights to limit sharing

Definitions

Affiliates:

Companies related by common ownership or control. They can be financial and non-financial companies.

- Acropolis does not have any affiliates

Non-affiliates

Companies not related by common ownership or control. They can be financial and non-financial companies

- Acropolis does not have any non-affiliates

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Acropolis has not entered into any joint marketing agreements

Questions? Call 888-882-0072 or go to www.acrinv.com